

MINEX'10

CENTRAL ASIA



INNOVATIONS • EFFICIENCY • INVESTMENTS

FORUM AGENDA

СПОНСОРЫ ФОРУМА • FORUM SPONSORS



RioTinto



РЕГИОНАЛЬНЫЕ ПАРТНЕРЫ • REGIONAL PARTNERS



16-18 MARCH, 2010
ASTANA, KAZAKHSTAN

FORUM WEBSITE:
WWW.MINEXASIA.COM



16 MARCH, TUESDAY "MINEX 2010" Master Classes

09:00 **Registration and welcome coffee**

09:30 **MANAGING MINING BUSINESS IN KAZAKHSTAN - UPDATE ON LEGAL, TAXATION AND COST ISSUES**

Host: PricewaterhouseCoopers

09:30 Tax in Kazakhstan: a Changing Environment.

Saltanat Suleimenova, Director

Yergazin Abdrakhmanov, Director, Tax & Legal Services

10:30 Fund-raising and Liquidity Management.

Konstantin Yeliseyev, Senior Manager, Advisory

11:00 **Coffee break**

11:30 Financial modelling for the mining industry - some aspects of application of budgeting and working capital management financial models and processes.

Akmal Nartayev, Senior Manager, Advisory

12:00 Sustainability: Management & Reporting.

Doug Grier, Manager, Consulting

12:30 Protecting Your Assets: The Potential for Fraud in your Organisation.

Irina Novikova, Director, Forensic services, Corporate Governance and Compliance

13:00 **Lunch**

14:00 **OPTIMISATION OF MINING OPERATIONS**

Host: SRK Consulting

14:00 Corporate Vision and Business Optimisation – Identifying and closing the gaps between Vision and Operations.

Nigel Pickett, Principal Business Consultant, SRK Consulting (UK)

14:15 A discussion of computerised Mineral Resources modelling.

Alexander Polonyankin, Senior Resource Geologist, SRK Consulting (Russia)

14:35 Geotechnical risk management as a means of maximising the value of your operation.

Max Brown, Senior Geotechnical Engineer, SRK Consulting (UK)

14:55 Key components and standards for Strategic Mine Planning.

Chris Bray, Senior Mining Engineer, SRK Consulting (UK)

15:15 Applying Technical Economic Models to assist with the process of project optimisation.

Sabine Anderson, Senior Mining Engineer, SRK Consulting (UK)

15:30 An engineer's perspective on preparing a Technical Economic Model to ensure it is fit for use.

Inge Moors, Mineral Economist, SRK Consulting (UK)

15:45 Comparison of Taxation and Royalty systems – an evaluation of the impact of tax and royalty systems in different countries on the project economics and government revenue.

Svetlana Polutornaya, Business Evaluation Consultant, SRK Consulting (Russia)

16:00 Q&As

16:30 **Coffee break**

17:00 **THE LOW CARBON ECONOMY AND IMPACT ON MINING**

Host: Wardell Armstrong International

17:00 Energy supply for mining and metallurgical processing projects, how to minimise carbon, opportunities for renewable/sustainable energy sources, investment in low-C technologies especially process technologies and transportation.

Nick Coppin, Managing Director, Wardell Armstrong International

17:30 Opportunities for the coal sector to contribute to lower-C economy – CBM/CMM, Underground Coal Gasification, Clean Coal Technologies; investment in low-C technologies and carbon trading, use of the Clean Development Mechanism.

Dr Philip Shelton, Technical Director, Wardell Armstrong

18:00 Opportunities for Carbon Capture & Storage for coal fired plant, utilising either disused oil reservoirs or coal seams.

Dr Philip Shelton, Technical Director, Wardell Armstrong

18:30 **Welcome drinks reception**

17 MARCH, WEDNESDAY

Agenda - Day 1

Attention forum participants!

Access: Coloured name badge you will receive at the Forum's registration desk will provide you with the access to the forum's meeting sessions and facilities. Admission to Minex Exhibition is free. Please note that we will not be able to re-produce your badge should you lose it.

Translation: Simultaneous Russian/English translation will be provided during the master classes and forum sessions in Sary Arka Hall 1. Headphones and receivers can be obtained from the Hotel technicians at the entrance to the Sary Arka Hall 1 in exchange of your passport or ID. In the unlikely case that you lose translation equipment you will have to reimburse the cost to the Hotel. Receiver – 80 000 tenge (approx. 330 GBP); Headphones – 5 000 Tenge (approx. 20 GBP).

Q&As: Questions will be taken by moderators and speakers after each session (should the time allow). Please limit your questions to two (per session) and use the microphone installed in front of the stage.

Mobiles: Please do not forget to switch your mobile to a meeting mode and do not take calls during the sessions.

Safety: When hearing fire alarm please exit the hotel via street exit in the foyer and congregate on the embankment opposite the hotel.

Forum materials: Presentation slides and photos will be published on 12.04.10 on-line: <http://minexasia/materials>. You will find password in the forum Catalogue (in your bag).

08:00 Registration and Welcome coffee (sponsored by Stewart Group)

09:00 Welcome address on behalf of Minex international partnership.
David Pearce, Chairman of Minex Technical Committee/ General Director, SRK Consulting (Russia)

09:05 Welcome address on behalf of Minex Central Asia 2010 organising committee.
Artur Krivov, Managing Director, Kazakh-British Chamber of Commerce

SESSION 1: KAZAKHSTAN MINING – CHALLENGES FOR GROWTH, MODERNISATION AND INVESTMENT

Moderator: Kairat Kelimbetov, Chairman of the Board, Sovereign Wealth Fund Samruk-Kazyna

09:10 Development of mining and metallurgical complex of Kazakhstan in the framework of the state program of accelerated industrial and innovative development for the period from 2010-2014.

Aset Issekeshov, Vice Prime Minister and Minister for Industry and New Technologies of Kazakhstan

09:30 The role of the National Mining Company "Tau-Ken Samruk" in developing mineral wealth of Kazakhstan.
Bolat Svyatov, Chairman of the Board, National Mining Company of Kazakhstan "Tau-Ken Samruk"

09:45 Enhancing investment in technical innovation and modernisation in mining and metals industry.
Nikolay Radostovets, Executive Director, Republican Association of Mining & Metallurgical Enterprises

10:00 Keynote address on behalf of the Government of Kazakhstan.
H.E. Mr. Karim Masimov, Prime Minister of the Republic of Kazakhstan

10:20 Q&As

10:30 Coffee break (sponsored by Stewart Group)

SESSION 2: MINING IN CENTRAL ASIA – REGULATORY AND INVESTMENT DEVELOPMENTS

Session sponsor: Marsh Risk Consulting

Moderator: Marat Utegenov, Director, Investment Eurasia Capital

10:50 New law on subsoil assets and subsoil use regulation in Kazakhstan.
Yerzhan Karibaev, Deputy chairman, Committee of Geology and Resources Exploitation of Kazakhstan

11:05 Influence of production risks on key financial indicators of mining companies.
Pavel Smolkov, Director, Risk Consulting department, Marsh Risk Consulting

11:20 Kazakh metals & mining industry from the perspective of global markets and international investors.
Rodrik Cave, Regional Director, Russia, Eastern Europe and Central Asia, CRU

11:35 Comparative analysis of current taxation of mineral extracting sector throughout Central Asia.
Saltanat Suleimenova, Director, Tax & Legal Services, PricewaterhouseCoopers

11:50 Comparative analysis of subsoil use regulation in Kazakhstan and Central Asian states.
Almat Daumov, Partner, Head of Natural Resources, Director of Almaty Office, Grata Law Firm

12:05 Mongolia – policies for preparing for mining-based rapid economic growth.
Khashchuluun Chuluundorj, Chairman, National Development & Innovation Committee of Mongolia

12:20 Coffee break (sponsored by Stewart Group)

17 MARCH, WEDNESDAY

Agenda - Day 1

SESSION 3: MANAGING MINING BUSINESS IN KAZAKHSTAN: CHALLENGES & OPPORTUNITIES

Moderator: David Pearce, General Director, SRK Consulting (Russia)

- 12:40 *Patrice L'Huillier, Vice President, Head of Operations, ENRC Kazakhstan*
- 12:55 *Vitaly Nesis, Chief Executive Officer, Polymetal*
- 13:10 *Alexey Tekstler, Director General, Kazakhaltyn MMC*
- 13:25 *Chris Welton, Exploration Director for Central Asia, Rio Tinto*
- 13:40 *Oleg Novachuk, Chief Executive Officer, Kazakhmys LLC*
- 13:55 *Q&As*
- 14:00 **Lunch (sponsored by Uranium One)**

SESSION 4: URANIUM MINING IN KAZAKHSTAN – INTERNATIONAL PARTNERSHIP OPPORTUNITIES

Vladimir Shkolnik, Chairman of the Board, Kazatomprom JSC

- 15:00 Nuclear New Build – its policies and practices.
Lady Barbara Thomas Judge, Chairman, United Kingdom Atomic Energy Authority
- 15:15 Recent trends in global uranium supply and demand.
Tim McGraw, Executive Vice President, Nukem Inc.
- 15:30 Current leading role of Kazakhstan in Uranium production.
Nurlan Ryspanov, Vice president, Chief Operating Officer, Kazatomprom JSC
- 15:45 Russia – Kazakhstan cooperation in uranium mining sector.
Alexander Boytsov, Deputy CEO, ARMZ Uranium Holding Co.
- 16:00 Uranium One- building international partnerships.
Jean Nortier, CEO, Uranium One
- 16:15 Experience of JV "Inkai": development of ISR Mine in Kazakhstan
Sergey Breus, General Director, JV Inkai
- 16:30 **Coffee break (sponsored by Stewart Group)**

SESSION 5: DEVELOPING SUCCESSFUL MINING OPERATIONS

Moderator: Dr. Phil Newall, Director – Minerals, Wardell Armstrong International

- 16:50 Sustainability in the Kazakh Mining Sector and Compliance with International Expectations.
Nick Coppin, Managing Director, Wardell Armstrong International
- 17:05 How to ensure projects are robust before you invest.
Kirill Pristanskiy, Deputy Director, Bateman Engineering CIS B.V.
- 17:20 Supporting the development of Greenfield projects in Kazakhstan.
John Bacharach, Director, IMC Montan
Andrey Tverdov, Mining Engineer, IMC Montan
- 17:40 Case Study – the evaluation of the Voshkod chrome deposit.
David Pearce, Director General, SRK Consulting (Russia)
- 17:55 Mining efficiency – modern role of geological and engineering department.
Vladimir Danilov, Chief Geologist, KazakhGold MMC (Kazakhaltyn JSC)
- 18:10 Analytical and management solutions for mining companies.
Timothy Elliott, Divisional Managing Director Geochemical and Assay, Stewart Group
- 18:25 Technical solutions for mining companies.
Andrey Nadein, Head CIS representative, Mincom
- 19:00 **Dinner drinks (co-sponsored by Cameco Corporation and Nukem Inc)**
- 19:30 **Eurasia Mining Gala Dinner hosted by Minex Organising Committee**

18 MARCH, WEDNESDAY

Agenda - Day 2

09:00 **Welcome coffee**

SESSION 6: SECURING CAPITAL AND INVESTMENT FOR EXISTING AND EMERGING MINERS IN CENTRAL ASIA

Session co-sponsors: ERM Eurasia and American Appraisal (AAR), Inc.

Co-moderators: *Sergey Bourtsev, Managing Director, Russia and CIS, ERM Eurasia*
Yerlan Eszhanov, Director General, American Appraisal, Kazakhstan

- 09:30 Review of current global market conditions in the mining sector and key EBRD conditions for financing mining companies.
Gabriel de Lastours, Principal Banker, Natural Resources, European Bank for Reconstruction and Development
- 09:45 Securing capital and investment for existing and emerging miners in Central Asia.
Bairam Valiyev, Director, Head of Central Asia and Caucasus, Bank of America Merrill Lynch
- 10:00 Current state of financing of mining companies in Central Asia and CIS.
Stephan Mussong, Director, Project and Commodity Finance, UniCredit Bank
- 10:15 Capital market opportunities for companies-issuers.
Nurgul Kazbayeva, Head of Astana Representative office, Agency of the Republic of Kazakhstan on regulation of the regional financial centre of Almaty city (RFCA)
- 10:30 Extracting value from your listing.
Jon Edwards, Senior Manager - Russia & CIS, Equity Primary Markets, London Stock Exchange
- 10:45 Mining M&A in Eurasia.
Sardor Koshnazarov, Head of Research, Eurasia Capital
- 11:00 Valuation of Mining companies - IFRS and Capital Markets.
Vyacheslav Pavlov, Senior Consultant, Mining Valuation, American Appraisal (AAR), Inc.
- 11:15 Current environmental issues associated with international financing of mining projects.
Elena Amirkhanova, Principal Consultant, ERM Eurasia

11:30 **Coffee break**

SESSION 7: ESTIMATION, CLASSIFICATION AND REPORTING MINERAL RESERVES/RESOURCES.

Co-moderators: *Dr Mike Armitage, Chairman and Principal Geologist, SRK (UK)*
Vladimir Bobir, Vice President of Operations, ENRC Kazakhstan

- 12:00 Kazakhstan's exploration results in 2009. Current practices on reserves/resources reporting.
Alexander Kuzovenko, Head of Natural resources expert department, Committee of Geology and Resources Exploitation of Kazakhstan
- 12:15 Presenting block models for GKZ's approval. Current experiences.
Peter Kushnarev, Head of Geological Modelling and reserves reporting Group, JSC Polyus Exploration/Senior expert of the Russian State Reserves Commission (GKZ)
- 12:30 Adaptation of mineral resource estimation to international standards. Experiences of alignment of national standards in the CIS and CRIRSCO-compliant reporting codes.
Dr Mike Armitage, Chairman, Subcommittee on harmonisation of International and Russian reserves reporting standards, CRIRSCO
- 12:45 Comparative application of traditional and geostatistical methods of reporting reserves at gold mines.
Vladimir Markevitch, Deputy Head, Geological modelling & reserves reporting department, Polyus Exploration
- 13:00 What's new in MICROMINE 2010 – Exploration and Mining Keeps Getting Better?
Serikjan Urbisnov, Senior Geologist Consultant, Micromine Pty
- 13:30 Assessing Mineral Opportunities: Current Exploration Activities in Mongolia and the Use of New Technologies.
Dr. Mikhail Tsypukov, Principal Exploration Geologist, SRK Exploration services
- 13:45 Implementation of the Kazakhstan's Earth remote sensing technologies in Mining and Exploration.
Gul'zhan Kabdulova, Head of GZNK Analytical Dept., JSC «National Company «Kazakhstan Gharysh Sapary»
- 13:45 **Q&As**
- 14:00 **Lunch**